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Entered on Docket
March 08, 2007

A handwritten signature in black ink, appearing to read "R. Linda Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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15 *Attorneys for Official Committee of Unsecured Creditors
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16
17 **UNITED STATES BANKRUPTCY COURT**
18 **DISTRICT OF NEVADA**

19 **In Re:**

20 **USA Commercial Mortgage Company**
21 **06-10725 – Lead Case**

22 **USA Capital Realty Advisors, LLC**
23 **06-10726**

24 **USA Capital Diversified Trust Deed Fund,**
25 **LLC**
26 **06-10727**

27 **USA Capital First Trust Deed Fund, LLC**
28 **06-10728**

29 **USA Securities, LLC**
30 **06-10729**

31 **Debtors.**

32 Jointly Administered

33 Chapter 11 Cases

34 Judge Linda B. Riegle Presiding

35 [No Hearing Required]

36 **Affecting:**

37 All Cases

38 **or Only:**

39 USA Commercial Mortgage Company
40 USA Capital Realty Advisors, LLC
41 USA Capital Diversified Trust Deed Fund,
42 LLC
43 USA Capital First Trust Deed Fund, LLC
44 USA Securities, LLC

**ORDER REQUIRING PIERCY, BOWLER, TAYLOR & KERN PC TO ONE
OR MORE CORPORATE REPRESENTATIVES FOR EXAMINATION
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2004**

The Official Committee of Unsecured Creditors of USA Commercial Mortgage Company (“Movant”) filed a Motion for Order Requiring Piercy, Bowler, Taylor & Kern PC to Produce One or More Corporate Representatives for Examination Pursuant to Federal Rule of Bankruptcy Procedure 2004 (the “Motion”), having been submitted to this Court, and good cause appearing,

IT IS HEREBY ORDERED that Piercy, Bowler, Taylor & Kern PC ("Piercy Bowler") produce one or more corporate representatives, as set forth in subpoenas issued under Federal Rule Bankruptcy Procedure 9016, to appear for examination at the law office of Lewis and Roca, LLP, 3993 Howard Hughes Parkway, Suite 600, Las Vegas, NV 89169, on a business day no earlier than ten (10) business days after the filing of the Motion and no later than April 30, 2007, or at such other mutually agreeable location, date, and time, and continuing from day to day thereafter until completed.

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PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)
Susan M. Freeman
Rob Charles
*Attorneys for the Official Committee of Unsecured
Creditors of USA Commercial Mortgage Company*

-and-

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